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City of Aberdeen
Brown County, South Dakota
Tax Increment Revenue (Tax Incremental District No. 29) Series 2019

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen.

2. Designation of issue: Tax Increment Revenue Bonds (Tax Incremental District No. 29), Series 2019

3. Date of issue: March 28, 2019.

4. Purpose of issue: To pay project costs as listed in the tax increment plan.

5. Type of bond: Tax Increment Revenue Bond the interest of which will not be included in gross income for federal income tax purposes.

6. Principal amount and denomination of bond: $3,103,803

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this 28th day of March 2019.

Karl Alberts

By: Karl Alberts
Its: Finance Officer

AMORTIZATION SCHEDULE

Principal	Loan Date	Maturity	Loan No	Call / Coll	Account	Officer	Initials
$1,301,901.50	03-28-2019	12-05-2038				TW1	

References in the boxes above are for Lender's use only and do not limit the applicability of this document to any particular loan or item.
Any item above containing "*****" has been omitted due to text length limitations.

Borrower: City of Aberdeen

Lender: Dacotah Bank
Aberdeen
308 S Main St
PO Box 1210
Aberdeen, SD 57402-1210

Disbursement Date: March 28, 2019
Interest Rate: 3.550

Repayment Schedule: Installment
Calculation Method: 365/360 U.S. Rule

Payment Number	Payment Date	Payment Amount	Interest Paid	Principal Paid	Remaining Balance
1	06-05-2019	45,442.58	8,858.35	36,584.23	1,265,317.27
2	12-05-2019	45,442.58	22,833.70	22,608.88	1,242,708.39
2019 TOTALS:		**90,885.16**	**31,692.05**	**59,193.11**	
3	06-05-2020	45,442.58	22,425.71	23,016.87	1,219,691.52
4	12-05-2020	45,442.58	22,010.35	23,432.23	1,196,259.29
2020 TOTALS:		**90,885.16**	**44,436.06**	**46,449.10**	
5	06-05-2021	45,442.58	21,469.53	23,973.05	1,172,286.24
6	12-05-2021	45,442.58	21,154.88	24,287.70	1,147,998.54
2021 TOTALS:		**90,885.16**	**42,624.41**	**48,260.75**	
7	06-05-2022	45,442.58	20,603.38	24,839.20	1,123,159.34
8	12-05-2022	45,442.58	20,268.35	25,174.23	1,097,985.11
2022 TOTALS:		**90,885.16**	**40,871.73**	**50,013.43**	
9	06-05-2023	45,442.58	19,705.78	25,736.80	1,072,248.31
10	12-05-2023	45,442.58	19,349.61	26,092.97	1,046,155.34
2023 TOTALS:		**90,885.16**	**39,055.39**	**51,829.77**	
11	06-05-2024	45,442.58	18,878.74	26,563.84	1,019,591.50
12	12-05-2024	45,442.58	18,399.38	27,043.20	992,548.30
2024 TOTALS:		**90,885.16**	**37,278.12**	**53,607.04**	
13	06-05-2025	45,442.58	17,813.48	27,629.10	964,919.20
14	12-05-2025	45,442.58	17,412.77	28,029.81	936,889.39
2025 TOTALS:		**90,885.16**	**35,226.25**	**55,658.91**	
15	06-05-2026	45,442.58	16,814.56	28,628.02	908,261.37
16	12-05-2026	45,442.58	16,390.33	29,052.25	879,209.12
2026 TOTALS:		**90,885.16**	**33,204.89**	**57,680.27**	
17	06-05-2027	45,442.58	15,779.36	29,663.22	849,545.90
18	12-05-2027	45,442.58	15,330.76	30,111.82	819,434.08
2027 TOTALS:		**90,885.16**	**31,110.12**	**59,775.04**	
19	06-05-2028	45,442.58	14,787.37	30,655.21	788,778.87
20	12-05-2028	45,442.58	14,234.17	31,208.41	757,570.46
2028 TOTALS:		**90,885.16**	**29,021.54**	**61,863.62**	
21	06-05-2029	45,442.58	13,596.29	31,846.29	725,724.17
22	12-05-2029	45,442.58	13,096.30	32,346.28	693,377.89
2029 TOTALS:		**90,885.16**	**26,692.59**	**64,192.57**	
23	06-05-2030	45,442.58	12,444.21	32,998.37	660,379.52
24	12-05-2030	45,442.58	11,917.10	33,525.48	626,854.04
2030 TOTALS:		**90,885.16**	**24,361.31**	**66,523.85**	
25	06-05-2031	45,442.58	11,250.29	34,192.29	592,661.75
26	12-05-2031	45,442.58	10,695.08	34,747.50	557,914.25
2031 TOTALS:		**90,885.16**	**21,945.37**	**68,939.79**	
27	06-05-2032	45,442.58	10,068.03	35,374.55	522,539.70
28	12-05-2032	45,442.58	9,429.66	36,012.92	486,526.78
2032 TOTALS:		**90,885.16**	**19,497.69**	**71,387.47**	
29	06-05-2033	45,442.58	8,731.80	36,710.78	449,816.00
30	12-05-2033	45,442.58	8,117.30	37,325.28	412,490.72
2033 TOTALS:		**90,885.16**	**16,849.10**	**74,036.06**	
31	06-05-2034	45,442.58	7,403.06	38,039.52	374,451.20
32	12-05-2034	45,442.58	6,757.28	38,685.30	335,765.90
2034 TOTALS:		**90,885.16**	**14,160.34**	**76,724.82**	
33	06-05-2035	45,442.58	6,026.07	39,416.51	296,349.39
34	12-05-2035	45,442.58	5,347.87	40,094.71	256,254.68
2035 TOTALS:		**90,885.16**	**11,373.94**	**79,511.22**	
35	06-05-2036	45,442.58	4,624.33	40,818.25	215,436.43
36	12-05-2036	45,442.58	3,887.73	41,554.85	173,881.58
2036 TOTALS:		**90,885.16**	**8,512.06**	**82,373.10**	
37	06-05-2037	45,442.58	3,120.69	42,321.89	131,559.69
38	12-05-2037	45,442.58	2,374.10	43,068.48	88,491.21
2037 TOTALS:		**90,885.16**	**5,494.79**	**85,390.37**	

39	06-05-2038	45,442.58	1,588.17	43,854.41	44,636.80
40	12-05-2038	45,442.31	805.51	44,636.80	0.00
2038 TOTALS:		**90,884.89**	**2,393.68**	**88,491.21**	
TOTALS:		**1,817,702.93**	**515,801.43**	**1,301,901.50**	

NOTICE: This is an estimated loan amortization schedule. Actual amounts may vary if payments are made on different dates or in different amounts.

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Loan Calculator

Calculate Number of Payments

Date Opened	03/28/2019
Loan Amount	1,301,901.50
Interest Rate	3.5500%
Days Per Month	Exact
Days Per Year	360
Finance Charges	
Minimum	0.00
Add-On	0.00
Prepaid	0.00
Insurance	
Credit Life Gross	Rate 0.0000%
Accident/Health Standard	Rate 0.0000%

Payments

Type	Mode	Frequency	Date First	Payments	Payment Amount
Regular	Monthly	6	06/05/2019	41	45,442.58

Annual Percentage Rate	3.6036%	Maturity Term	243 Months
Amount Financed	1,301,901.50	Maturity Date	06/05/2039
Total Finance Charge	515,801.40	Credit Life Premium	0.00
Total of Payments	1,817,702.90	Accident/Health Premium	0.00
Final Payment Plus Interest	45,442.28		

Seq	Payment Date	Principal	Interest	Balance	Interest Paid	Interest YTD
1	06/05/19	36,584.23	8,858.35	1,265,317.27	8,858.35	8,858.35
2	12/05/19	22,608.88	22,833.70	1,242,708.39	31,692.05	31,692.05
3	06/05/20	23,016.87	22,425.71	1,219,691.52	54,117.76	22,425.71
4	12/05/20	23,432.24	22,010.34	1,196,259.28	76,128.10	44,436.05
5	06/05/21	23,973.05	21,469.53	1,172,286.23	97,597.63	21,469.53
6	12/05/21	24,287.70	21,154.88	1,147,998.53	118,752.51	42,624.41
7	06/05/22	24,839.20	20,603.38	1,123,159.33	139,355.89	20,603.38

8	12/05/22	25,174.23	20,268.35	1,097,985.10	159,624.24	40,871.73
9	06/05/23	25,736.80	19,705.78	1,072,248.30	179,330.02	19,705.78
10	12/05/23	26,092.97	19,349.61	1,046,155.33	198,679.63	39,055.39
11	06/05/24	26,563.84	18,878.74	1,019,591.49	217,558.37	18,878.74
12	12/05/24	27,043.20	18,399.38	992,548.29	235,957.75	37,278.12
13	06/05/25	27,629.10	17,813.48	964,919.19	253,771.23	17,813.48
14	12/05/25	28,029.81	17,412.77	936,889.38	271,184.00	35,226.25
15	06/05/26	28,628.02	16,814.56	908,261.36	287,998.56	16,814.56
16	12/05/26	29,052.25	16,390.33	879,209.11	304,388.89	33,204.89
17	06/05/27	29,663.22	15,779.36	849,545.89	320,168.25	15,779.36
18	12/05/27	30,111.82	15,330.76	819,434.07	335,499.01	31,110.12
19	06/05/28	30,655.21	14,787.37	788,778.86	350,286.38	14,787.37
20	12/05/28	31,208.41	14,234.17	757,570.45	364,520.55	29,021.54
21	06/05/29	31,846.29	13,596.29	725,724.16	378,116.84	13,596.29
22	12/05/29	32,346.29	13,096.29	693,377.87	391,213.13	26,692.58
23	06/05/30	32,998.37	12,444.21	660,379.50	403,657.34	12,444.21
24	12/05/30	33,525.49	11,917.09	626,854.01	415,574.43	24,361.30
25	06/05/31	34,192.29	11,250.29	592,661.72	426,824.72	11,250.29
26	12/05/31	34,747.50	10,695.08	557,914.22	437,519.80	21,945.37
27	06/05/32	35,374.56	10,068.02	522,539.66	447,587.82	10,068.02
28	12/05/32	36,012.92	9,429.66	486,526.74	457,017.48	19,497.68
29	06/05/33	36,710.77	8,731.81	449,815.97	465,749.29	8,731.81
30	12/05/33	37,325.28	8,117.30	412,490.69	473,866.59	16,849.11
31	06/05/34	38,039.52	7,403.06	374,451.17	481,269.65	7,403.06
32	12/05/34	38,685.30	6,757.28	335,765.87	488,026.93	14,160.34
33	06/05/35	39,416.51	6,026.07	296,349.36	494,053.00	6,026.07
34	12/05/35	40,094.71	5,347.87	256,254.65	499,400.87	11,373.94
35	06/05/36	40,818.25	4,624.33	215,436.40	504,025.20	4,624.33
36	12/05/36	41,554.86	3,887.72	173,881.54	507,912.92	8,512.05
37	06/05/37	42,321.88	3,120.70	131,559.66	511,033.62	3,120.70
38	12/05/37	43,068.48	2,374.10	88,491.18	513,407.72	5,494.80
39	06/05/38	43,854.41	1,588.17	44,636.77	514,995.89	1,588.17
40	12/05/38	44,636.77	805.51	0.00	515,801.40	2,393.68
The last payment will vary depending on early/late payments						45,442.28

GREAT PLAINS BANK

Customer Name: B GOOD BUYER **Loan/Customer Number:** TIF LOAN

Funding Date:	03/28/2019	**Compounding:**	U.S. Rule	**Principal:**	500,000.00
First Payment Date:	06/05/2019	**Period:**	Actual/360	**Initial Interest Rate:**	0.000%
		Pmt Schedule:	Semi-Annually	**Interest Rate:**	3.550%
				Pmt Amount:	17,452.39

Payment Number	Payment Date	Days	Payment Amount	Interest Amount	Principal Reduction	Outstanding Balance	Equity Built
1	06/05/2019	69	$17,452.39	3,402.08	14,050.31	485,949.69	$14,050.31
2	12/05/2019	183	$17,452.39	8,769.37	8,683.02	477,266.67	$22,733.33
3	06/05/2020	183	$17,452.39	8,612.67	8,839.72	468,426.95	$31,573.05
4	12/05/2020	183	$17,452.39	8,453.15	8,999.24	459,427.71	$40,572.29
5	06/05/2021	182	$17,452.39	8,245.45	9,206.94	450,220.77	$49,779.23
6	12/05/2021	183	$17,452.39	8,124.61	9,327.78	440,892.99	$59,107.01
7	06/05/2022	182	$17,452.39	7,912.80	9,539.59	431,353.40	$68,646.60
8	12/05/2022	183	$17,452.39	7,784.13	9,668.26	421,685.14	$78,314.86
9	06/05/2023	182	$17,452.39	7,568.08	9,884.31	411,800.83	$88,199.17
10	12/05/2023	183	$17,452.39	7,431.29	10,021.10	401,779.73	$98,220.27
11	06/05/2024	183	$17,452.39	7,250.45	10,201.94	391,577.79	$108,422.21
12	12/05/2024	183	$17,452.39	7,066.35	10,386.04	381,191.75	$118,808.25
13	06/05/2025	182	$17,452.39	6,841.33	10,611.06	370,580.69	$129,419.31
14	12/05/2025	183	$17,452.39	6,687.44	10,764.95	359,815.74	$140,184.26
15	06/05/2026	182	$17,452.39	6,457.69	10,994.70	348,821.04	$151,178.96
16	12/05/2026	183	$17,452.39	6,294.77	11,157.62	337,663.42	$162,336.58
17	06/05/2027	182	$17,452.39	6,060.12	11,392.27	326,271.15	$173,728.85
18	12/05/2027	183	$17,452.39	5,887.83	11,564.56	314,706.59	$185,293.41
19	06/05/2028	183	$17,452.39	5,679.14	11,773.25	302,933.34	$197,066.66
20	12/05/2028	183	$17,452.39	5,466.68	11,985.71	290,947.63	$209,052.37
21	06/05/2029	182	$17,452.39	5,221.70	12,230.69	278,716.94	$221,283.06
22	12/05/2029	183	$17,452.39	5,029.68	12,422.71	266,294.23	$233,705.77
23	06/05/2030	182	$17,452.39	4,779.24	12,673.15	253,621.08	$246,378.92
24	12/05/2030	183	$17,452.39	4,576.80	12,875.59	240,745.49	$259,254.51
25	06/05/2031	182	$17,452.39	4,320.71	13,131.68	227,613.81	$272,386.19
26	12/05/2031	183	$17,452.39	4,107.48	13,344.91	214,268.90	$285,731.10
27	06/05/2032	183	$17,452.39	3,866.66	13,585.73	200,683.17	$299,316.83
28	12/05/2032	183	$17,452.39	3,621.49	13,830.90	186,852.27	$313,147.73
29	06/05/2033	182	$17,452.39	3,353.48	14,098.91	172,753.36	$327,246.64
30	12/05/2033	183	$17,452.39	3,117.48	14,334.91	158,418.45	$341,581.55
31	06/05/2034	182	$17,452.39	2,843.17	14,609.22	143,809.23	$356,190.77
32	12/05/2034	183	$17,452.39	2,595.16	14,857.23	128,952.00	$371,048.00
33	06/05/2035	182	$17,452.39	2,314.33	15,138.06	113,813.94	$386,186.06
34	12/05/2035	183	$17,452.39	2,053.87	15,398.52	98,415.42	$401,584.58
35	06/05/2036	183	$17,452.39	1,775.99	15,676.40	82,739.02	$417,260.98
36	12/05/2036	183	$17,452.39	1,493.09	15,959.30	66,779.72	$433,220.28
37	06/05/2037	182	$17,452.39	1,198.51	16,253.88	50,525.84	$449,474.16
38	12/05/2037	183	$17,452.39	911.78	16,540.61	33,985.23	$466,014.77
39	06/05/2038	182	$17,452.39	609.94	16,842.45	17,142.78	$482,857.22
40	12/05/2038	183	$17,452.14	309.36	17,142.78	.00	$500,000.00
2038	**Totals:**		**698,095.35**	**198,095.35**	**500,000.00**		
Grand Totals:			**698,095.35**	**198,095.35**	**500,000.00**		

This amortization schedule is provided to you for your convenience. The amortization may include estimates based upon information provided by you. Actual terms of credit offered by us may vary from this amortization schedule. The outstanding balance shown above will vary from your actual outstanding balance owed to the Bank because of the timing of payments.

Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
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Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

April 3, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aberdeen, South Dakota
$3,103,803 Tax Incremental Revenue Bonds
(Tax Incremental District No. 29), Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa